

## **Soaring to New Heights in Elder Law and Special Needs Planning**

Join ElderCounsel for an interactive program designed for elder law attorneys looking to expand their expertise. This unique program will offer experienced attorneys the chance to share ideas and learn new strategies through the use of roundtable discussions with a facilitator at each table. Pick any topic you like and join the discussion!

### **Agenda:**

8:30 – 9:15 **Developing Trends (and Profit Centers) in Elder Law, Special Needs and Veterans Benefits**

9:15 – 10:00 **Roundtable Discussions**

### ***Topics:***

**Crisis Planning: Protecting the home, curing gifts, avoiding estate recovery.**

**Real Estate and Business Interests: How to protect these interests, use of LLCs, how to deal with income.**

**Fair Hearings – How to prepare, what to expect, when is an appeal appropriate.**

**Special Needs Trusts – Choosing appropriate fiduciaries, pitfalls to watch out for in drafting**

**Veterans Benefits – The balance between Medicaid, VA and special needs planning.**

10:00 – 10:20 **Break**

10:20 – 11:00 **Roundtable Discussions**

11:00 – 11:30 **Roundtable Discussions**

11:30 – 11:50 **Wrap Up – Top 5 Nuggets To Take Home**